## **Successful Models of Implementation**



## HOSPITALSTAFFPRIORITIZATIONTRAINING

## PATIENT CAREGLUCO-PROTOCOLSMETRICS

Recognition as a hospital priority

- Administrative support
- Physician, nursing, pharmacy, dietary champions

 Appointment of a multidisciplinary hyperglycemia committee

#### Arguments to Encourage Prioritization by Hospitals

- Emphasis on quality
- Emphasis on patient safety
- Patient/family satisfaction
- Competitive advantage
- Cost savings
- The Joint Commission certification
- Long-term educational benefits for trainees

Institution-wide training efforts

- Physicians (attendings, residents)
- Nursing staff
- Pharmacists
- Medical assistants
- Dieticians
- Patients and families



#### Patient care protocols

- Patient identification strategy
- Formularies
- Policies and procedures
  - Blood glucose monitoring/A1C testing
  - ✓ Glucose targets
  - IV insulin infusions (with transitions)
  - ✓ SC insulin order sets
  - Hypoglycemia protocol
  - ✓ Insulin pump policy

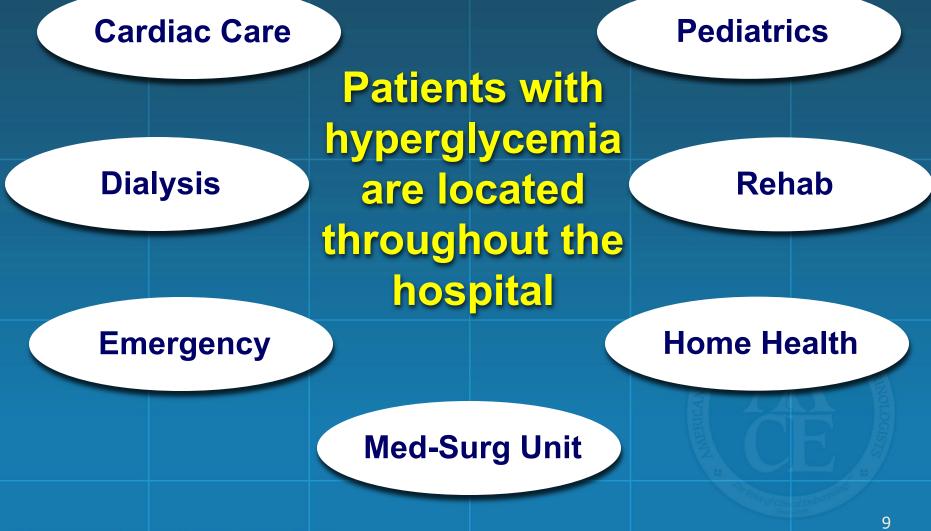
Patient care protocols (cont'd)

- Inpatient diabetes management team
- Discharge planning and transitions to outpatient care

#### Glucometrics

 Systematic acquisition, compilation, organization, reporting, and review of hospital blood glucose data and glycemiarelated outcomes

#### **Obstetrics**



#### Hyperglycemia in the Hospital

- A quality of care issue
- A patient safety issue
- A length of stay issue and a cost issue
- There is an increased awareness among multiple stakeholders and a desire to change the current practice
- There remain multiple challenges and barriers to practice change

ACE/ADA Task Force on Inpatient Diabetes. Endocr Pract. 2006;12:458-468.

## Perceived Barriers to Management of Inpatient Hyperglycemia

- Not knowing best options to treat hyperglycemia
- Not knowing what insulin type or regimen works best
- Not knowing how or when to start insulin
- Not knowing how to adjust insulin
- Risk of hypoglycemia
- Unpredictable timing of patient procedures
- Unpredictable changes in patient diet and mealtimes

- Glucose management not adequately addressed on rounds
- Patient not in hospital long enough to control glucose adequately
- Lack of guidelines on how to treat hyperglycemia
- Preferring to defer management to outpatient care or to another specialty

AACE/ADA Major Recommendations for Optimal Glycemic Management in Hospitalized Patients

- Identify elevated blood glucose in all hospitalized patients
- Establish a multidisciplinary team approach to diabetes management in all hospitals
- Implement structured protocols for aggressive control of blood glucose in ICUs and other hospital settings
- Create educational programs for all hospital personnel caring for people with diabetes
- Plan for a smooth transition to outpatient care with appropriate diabetes management

#### **Successful Strategies for Implementation**

- Champion(s)
- Administrative support
- Multidisciplinary steering committee to drive the development of initiatives
  - Medical staff, nursing and case management, pharmacy, nutrition services, dietary, laboratory, quality improvement, information systems, administration
- Assessment of current processes, quality of care, and barriers to practice change

American College of Endocrinology Task Force on Inpatient Diabetes and Metabolic Control. *Endocr Pract.* 2004;10:77-82.

#### **Development and Implementation**

- Standardized order sets
  - BG measurement
  - Treatment of hyperglycemia AND hypoglycemia
- Protocols, algorithms
- Policies
- Educational programs (physicians and nurses)
- Glycemic management clinical team
- Metrics for evaluation

American College of Endocrinology Task Force on Inpatient Diabetes and Metabolic Control. *Endocr Pract.* 2004;10:77-82.

#### **Standardize Insulin Therapy**

- Single insulin infusion concentration
- Single insulin infusion protocol
- SC insulin order set
- Hypoglycemia protocol
- Guidelines for transitions
  - IV to SC
  - Back to ambulatory regimen
- Guidelines for special situations
  - Enteral nutrition
  - Parenteral nutrition

Moghissi ES, et al. *Endocrine Pract.* 2009;15:353-369. AACE Inpatient Glycemic Control Resource Center



#### **Metrics for Evaluation**

- A system to track hospital glucose data on an ongoing basis can be used to:
  - Assess the quality of care delivered
  - Allow for continuous improvement of processes and protocols
  - Provide momentum

ACE/ADA Task Force on Inpatient Diabetes. Endocr Pract. 2006;12:458-68.

#### **Consultant Model**

## SUCCESSFUL MODELS

#### Endocrinologist as a Consultant

- Endocrinologist is called in to consult on patients identified with diabetes or hyperglycemia
- Writes orders and communicates the plan to others
- Follows patients throughout hospital stay, makes therapeutic adjustments
- Coordinates discharge and follow-up visits

#### **Advantages of the Consultant Model**

- Positions endocrinologists as leading experts in inpatient glycemic control practice
- Can bill for services

#### **Disadvantages of the Consultant Model**

- If nearly 40% of hospital inpatients have hyperglycemia, endocrinologist consultant cannot care for all of them
- Must wait for a consulting request

   May not be called each time it is appropriate

   Knowledge and skills are limited to few
  - personnel

#### Keys to Success With the Consultant Model

- Hospital-wide understanding of the importance of calling for an endocrinologist consult
- Ability to tap in to other resources to manage large volumes of patients

# Diabetes Team Model SUCCESSFUL MODELS

#### **Diabetes Team Model**

#### Endocrinologist

- Acts as medical director
- Leads a multidisciplinary team to manage patient care on an ongoing basis

#### Nurse Practitioner or Advanced Practice Nurse

- Acts as case manager
- Interacts daily with residents, attending physicians, and nursing staff to improve glycemic management
- Conducts patient screenings to identify those with elevated glucose levels
- Uncovers opportunities for improvement in glycemic management and makes recommendations to the medical team

#### **Advantages of the Team Model**

- Strengthens multidisciplinary approach to care of patients with diabetes or hyperglycemia
- Allows each professional to share different areas of expertise while standardizing systems
- Clinical staff can become more specialized in effective diabetes management
  - Enhanced opportunities for higher level training

#### **Disadvantages of the Team Model**

- Administrative and medical staff leadership must see this as a priority and devote resources
- Does not change culture to become more focused on diabetes hospital-wide

#### Keys to Success With the Team Model

- Must have streamlined, effective communication between team members
- Systems must effectively identify hyperglycemic patients early in the stay to allow the team to manage the care
- Continuous education must be provided systematically throughout the institution

 Can be a combination of didactics, online learning, bedside rounds, etc

# System-Wide Model SUCCESSFUL MODELS

#### **System-Wide Model**

- Endocrinologist oversees hospital-wide program, which trains all clinical staff to identify and assist in managing patients with diabetes
- Systematic hospital-wide program with all members of the clinical team enhancing diabetes knowledge and skills
- Endocrinologist serves as "champion" and oversees development and implementation of protocols

Available as resource for complex cases

 All clinical staff undergo training on diabetes and hyperglycemia

Diabetes nurses serve as resources to house staff

Floor nurses manage routine care based on protocols

Olson L, et al. *Endocr Pract*. 2006;12(suppl 3):35-42. AACE Inpatient Glycemic Control Resource Center

# Advantages of the System-Wide Model

- Achieve hospital-wide culture change when all clinical employees work toward a common goal
- Effective resource utilization by disseminating skills and knowledge throughout the hospital
- Facilitates standardization while respecting unit culture
- Offers opportunities for systematic program rollout
  - Evidence-based training can be offered hospital-wide or rolled out gradually by coordinating between units "linked" by routine flow of patients for consistency of care
  - Surgery ► Intensive Care ► Med Surg

#### Disadvantages of the System-Wide Model

- Units may "backslide" if no ongoing monitoring/ accountability
- More difficult to control day-to-day adherence to glycemic control practice
- Staff turnover creates need for ongoing training/ awareness

#### Keys to Success With the System-Wide Model

- Commitment from top levels of clinical and administrative teams
- Ongoing results monitoring of clinical and financial improvement
  - Sharing results system-wide
- Active involvement of all key departments
  - Nursing, lab, information services, billing, dietary, education, and so on
- Communication and maintenance of a high level of awareness among staff and physicians throughout the system

#### The Choice Is Yours!

Each hospital has different internal systems and resources available to implement an effective diabetes management program

You can start by assessing your facility and its systems. You may choose to begin using a certain model, then change as the program develops

## JOINT COMMISSION'S DISEASE-SPECIFIC CERTIFICATION

## Joint Commission's Disease-Specific Care Certification

- The Joint Commission's Disease-Specific Care Certification Program evaluates disease management and chronic care services provided by direct care providers such as hospitals
- Certification is available for virtually any chronic disease or condition
- Certification decision is based on assessment of
  - Compliance with consensus-based national standards
  - Effective use of evidence-based clinical practice guidelines to manage and optimize care
  - An organized approach to performance measurement and improvement activities

#### **Benefits of Joint Commission Disease-Specific Care Certification**

- Improves the quality of patient care by reducing variation in clinical processes
- Provides a framework for program structure and management
- Provides an objective assessment of clinical excellence
- Creates a loyal, cohesive clinical team
- Promotes a culture of excellence across the organization
- Facilitates marketing, contracting, and reimbursement
- Strengthens community confidence in the quality and safety of care, treatment, and services
- Recognized by select insurers and other third parties
- Can fulfill regulatory requirements in select states

#### Scope of Joint Commission Inpatient Diabetes Certification



Joint Commission Standards for Disease-Specific Care Certification: Overview

- Program management
- Clinical information management
- Delivering or facilitating clinical care
- Supporting self-management
- Performance measurement and improvement

### Joint Commission Inpatient Diabetes Certification: Key Requirements

- Designated multidisciplinary team and team leader
- Staff education in diabetes management
- Medical record identifies diabetes mellitus (existing or newly diagnosed)
- Plan coordinating insulin administration and meal delivery
- Nutritional assessments for patients not consistently reaching glucose targets

## Joint Commission Inpatient Diabetes Certification: Key Requirements

- Written protocols for the management of patients on IV insulin infusions
- PI program evaluates episodes of hypoglycemia for root causes and trends
- Blood glucose monitoring protocols
- A1C results available for patients with known diabetes
- Blood glucose monitoring results available for all team members
- Individualized plan for treatment of hypoglycemia and hyperglycemia

#### Joint Commission Inpatient Diabetes Certification: Key Requirements

- Patient comprehension of self-management documented in medical record
- Patient education components
  - Use of personal glucose monitor
  - Meal plan management
  - Medication administration instructions (oral agents and injectable medications)
  - Signs and symptoms of hyperglycemia and hypoglycemia
  - Treatment of hyperglycemia and hypoglycemia
  - Emergency contact information
  - Additional education/resources